



11070 183rd Circle NW, Suite A, Elk River, MN 55330
763-241-4855

Qualified Domestic Relations Order/Domestic Relations Order

So that we will be able to answer your questions and handle your case in a prompt and efficient manner, it is important that you attempt to answer the following questions fully and accurately. If you need additional space for an answer, you may use the back of a page. The completed questionnaire will be kept confidential and will remain in our possession. Please print your answers.

Date: _____

Who referred you to our office? _____

YOUR CURRENT PERSONAL INFORMATION:

1. Full Name _____

2. All previous names you have ever used _____

3. Present Street Address _____

City _____ County _____ State _____ Zip _____

4. Home Phone _____ Work Phone _____

Cell Phone _____ Email Address _____

5. Social Security Number _____

6. Name and telephone number of person (other than your spouse) who will know where you can be reached _____

Relationship to you _____

7. ADDRESS FOR MAIL IF DIFFERENT THAN HOME ADDRESS _____

8. Employer _____
9. Address, City, State, Zip _____
10. Occupation _____
11. Do you or your spouse have a Will? _____ Yes _____ No
12. When were the Wills executed or last revised? _____

FORMER SPOUSE'S PERSONAL INFORMATION

1. Full Name _____
2. All previous names your former spouse has ever used _____
3. Present Street Address _____
City _____ County _____ State ____ Zip _____
4. Home Phone _____ Work Phone _____
Cell Phone _____ Email Address _____
5. Social Security Number _____
6. Employer _____
7. Address, City, State, Zip _____
8. Occupation _____

PLEASE BRING THE FOLLOWING DOCUMENTS:

1. Copy of the Judgment and Decree for the Dissolution of your Marriage. (If you do not have a copy, please contact Court Administration in the county where you were divorced and obtain a plain copy.)
2. Copy of a current statement for the retirement accounts awarded to your former spouse that includes the Plan Administrator's name, address and contact information. Or a separate document from the Plan Administrator's contact information.